



01. WIREFRAME - RATER

Company Name
ⓑ

Quick Quote Information

Is This a Premise Only Policy? Yes No

Project
\$1,378.99

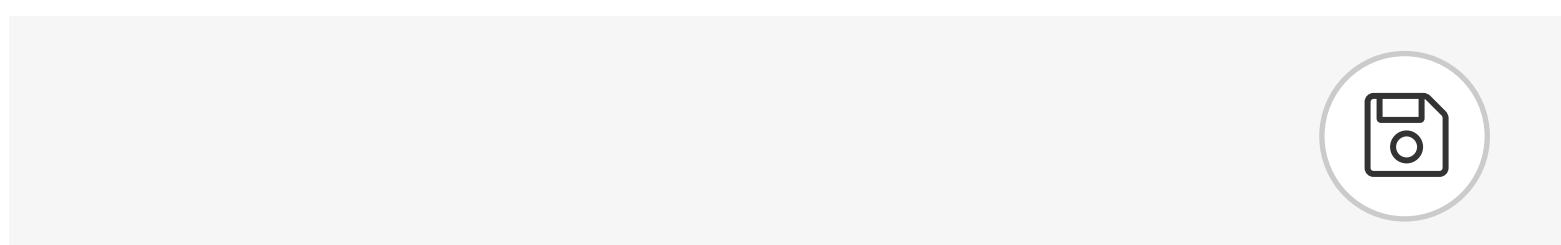
Standard
\$1,884.13

Plus
\$2,206.94

Premium
\$2219.00

01. 1. SAVE BUTTON

Move save button to the top right corner of heading for better visibility.



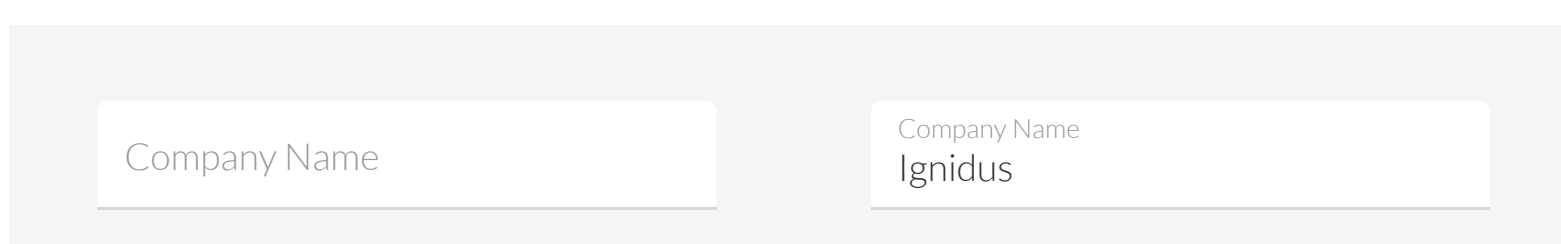
01. 2. PROGRESS INDICATOR

Move progress indicator under heading for better visibility.



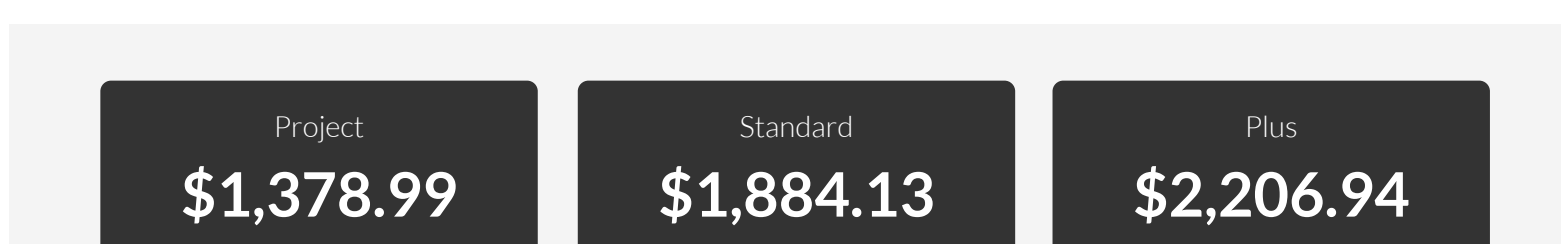
01. 3. FLOATING LABELS

Use floating labels to save space and provide a cleaner - more uniform look and feel.



01. 4. UPDATE RATE BOXES

Update look of rating boxes, add new product names.



02. WIREFRAME - DETAIL VIEW

- FRANCHISE PROPERTY >
- GENERAL LIABILITY >
- EXCESS LIABILITY >
- NAFTA >
- DOMESTIC >
- CARGO >
- PHYSICAL DAMAGE >
- HOME INSPECTION >
- PROPERTY PRESERVATION >
- TOOLS & EQUIPMENT >
- BUILDER'S RISK >
- CONTRACTORS LICENSE >
- ASAPP >
- CONTRACTORS >

Jane Doe
Ignidus Technology

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📍 **Alexander's Interiors** In Progress ▾

2018683 📧

Program: **PCA (Claims Made)**

Carrier: **PCIC, RRG**

Policy Info: **Not Bound**

Total Cost: **\$915.37**

Payment Option: **Agile Premium Finance**

Effective: **03/09/2020**

Agency: **Affordable Insurance Group, Inc.**

Agent: **Steve Agent**

Create Date: **03/09/2020, 8:43 AM**

Quick Quote
Application Packet
Edit Application
View Application
Send To Bind
Modify Quote
Send to UW Review
Cancel Quote

UPLOAD DOCUMENTS
DOCUMENT MANAGEMENT
SANCTIONS

📁

Drag & Drop your files here
or

[Browse Files](#)

loss run- 2623TDUBMDJ16L1032.pdf — 03/09/2020 7:46 AM 🗑️

Scanned Docs From Printer.pdf — 03/09/2020 7:46 AM 🗑️

Required Documents Checklist

- Signed GL Application
- Signed Loss Warranty Letter
- Invoice Statement
- Terrorism Acknowledgement PCIC
- Roofing Acknowledgement PCIC
- Terrorism Acknowledgement PCIC
- Roofing Acknowledgement PCIC

NOTES

Notify Producer Notify Underwriter Notify Accounting Internal Note

[Add Note](#)

Insured has requirements for equipment he's going to purchase. See below what they require. Let me know if this is something you'd write and what the premium would be: "No exclusions or limitations for flood, length of boom, weight of load, boom failure/ overload, operator error of property "below grade"; exclusions for "Electrical", "Wear and Tear" and "Mechanical Breakdown" must have coverage for "Resulting Damage" if caused by an otherwise covered cause of loss."

Chase Becker 06/10/20 10:25 AM (Sent to Underwriter)

Insured has requirements for equipment he's going to purchase.

Marisol Luna 06/10/20 11:45 AM (Sent to Producer)

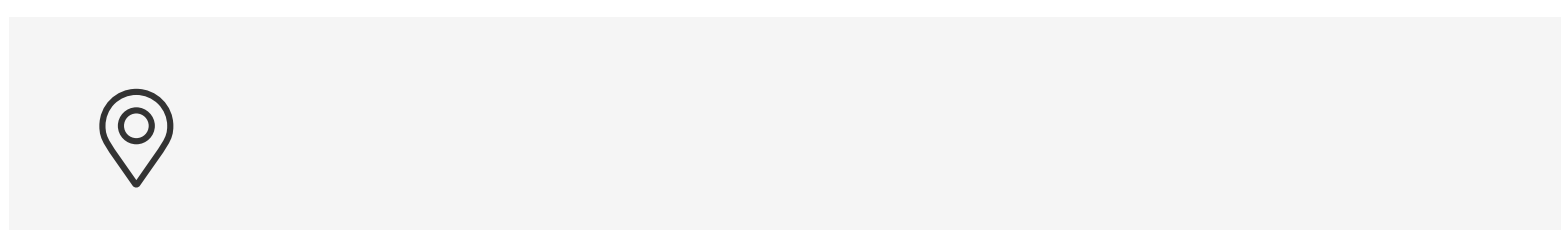
02. 1. MAIN NAVIGATION

Move navigation to top level to allow more "above the fold" real estate.



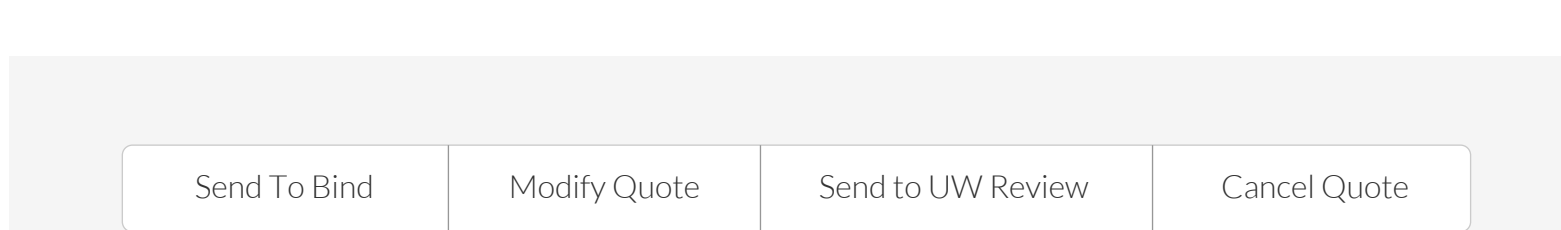
02. 2. LOCATION

Display address and contact information on hover to allow more "above the fold" real estate - and a cleaner "less cluttered" look and feel.



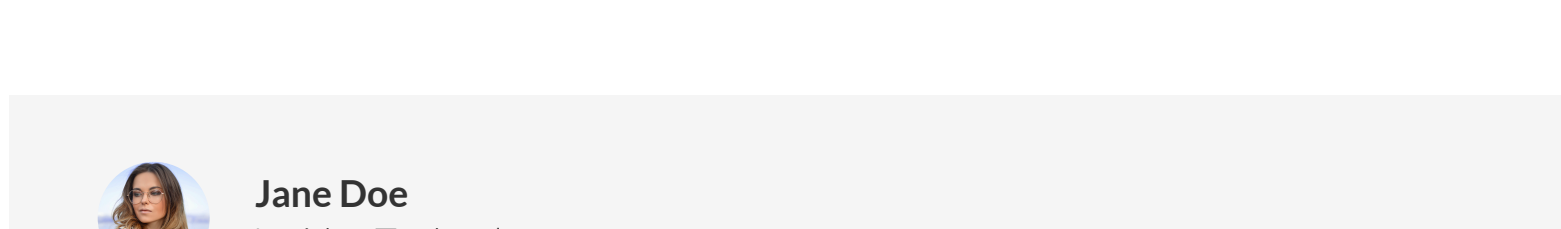
02. 3. BUTTON GROUPS

Create button groups from individual related buttons.



02. 4. USER PROFILE

Move logged in user profile information to bottom of sidebar to allow the main navigation to move in top right section. Add avatar for easy user recognition.



03. WIREFRAME - LIST VIEW

- FRANCHISE PROPERTY >
- GENERAL LIABILITY >
- EXCESS LIABILITY >
- NAFTA >
- DOMESTIC >
- CARGO >
- PHYSICAL DAMAGE >
- HOME INSPECTION >
- PROPERTY PRESERVATION >
- TOOLS & EQUIPMENT >
- BUILDER'S RISK >
- CONTRACTORS LICENSE >
- ASAPP >
- CONTRACTORS >

Jane Doe
Ignidus Technology

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IN PROGRESS	APPROVAL REQUESTED	APPROVED QUOTE	PENDING BIND	INCOMPLETE BIND	NEW BIND
App ID	Applicant Company	Program	Effective Date	Total Cost	
2164765	Define Contracting	PCA	06/26/2020	\$2044.68	
2164766	Jultz Corporation	Excess	06/26/2020	\$3288.72	
2164767	Thomas Heating and Repairs Inc.	Worker's Comp	06/26/2020	\$12,165.06	
2164768	All Things Green	Worker's Comp	06/26/2020	\$2,165.06	
2164769	Tal Remodeling and Construction, Inc.	NAFTA	06/26/2020	\$1,112.54	
2164770	Define Contracting	PCA	06/26/2020	\$2044.68	
2164771	Jultz Corporation	Excess	06/26/2020	\$3288.72	
2164772	Thomas Heating and Repairs Inc.	Worker's Comp	06/26/2020	\$12,165.06	
2164773	All Things Green	Worker's Comp	06/26/2020	\$2,165.06	
2164773	Tal Remodeling and Construction, Inc.	NAFTA	06/26/2020	\$1,112.54	

Prev 1 2 Next